

IN



NL

INVESTNL

impact investors

Invest-NL Deep Tech Fund Introduction

Veghel – Make Next Platform

Februari 24th, 2023

Why Invest-NL?



1. To provide risk capital to companies, projects and investment funds in the Netherlands that contribute to accelerating the societal transition themes



2. To provide risk capital to young and innovative high-growth companies, projects and investment funds in the Netherlands



3. To increase access to European investment funds and facilities



Key facts: Invest-NL

- Government-owned investment and development institution:
 - A. Capital: €1.7bn to finance societal transitions and innovative start/scale-ups
 - B. Business Development: receives grant of €10m to identify and solve financing bottlenecks
- Our sole shareholder is the Ministry of Finance
- Political affiliation plays no guiding role in the company's management
- ~100 FTE
- Launched in 2020, located in Amsterdam

Focus areas

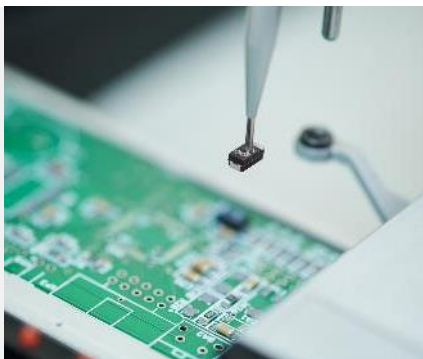
**Energy
Transition**



**Agrifood,
Biobased
and Circular**



Deep Tech



**Life Sciences
& Health**



Deep Tech definition(s)

- Deeptech start- and scaleups aim to bring to market key enabling technologies (KET's) that are deeply rooted in science and that are transformed into a marketable product or service through high tech engineering
- They often are unique, differentiating, hard to reproduce, technological or scientific advances that require a thorough understanding of the technology and market to understand their potential



Deep Tech Funds in a nutshell

Fund Summary



Focus: Deep-tech companies developing Key Enabling Technologies strongly aligned with Dutch research institutes



Fund size: EUR 250 mln. Ticket size from EUR 1mln to EUR 37.5mln transcribed through milestones



Duration: closed end revolving fund with a 15+ year life span



Investments: 12-15 companies



Co-investment: DTF is a co-investment fund operating additional to the markt. No crowding-out allowed

Fund criteria



Society: Companies must contribute to transformational challenges in society



Target: Ambitious innovative deeptech companies aiming to strenghten the overall Dutch innovation ecosystem



Impact: Employment and Innovation (R&D)



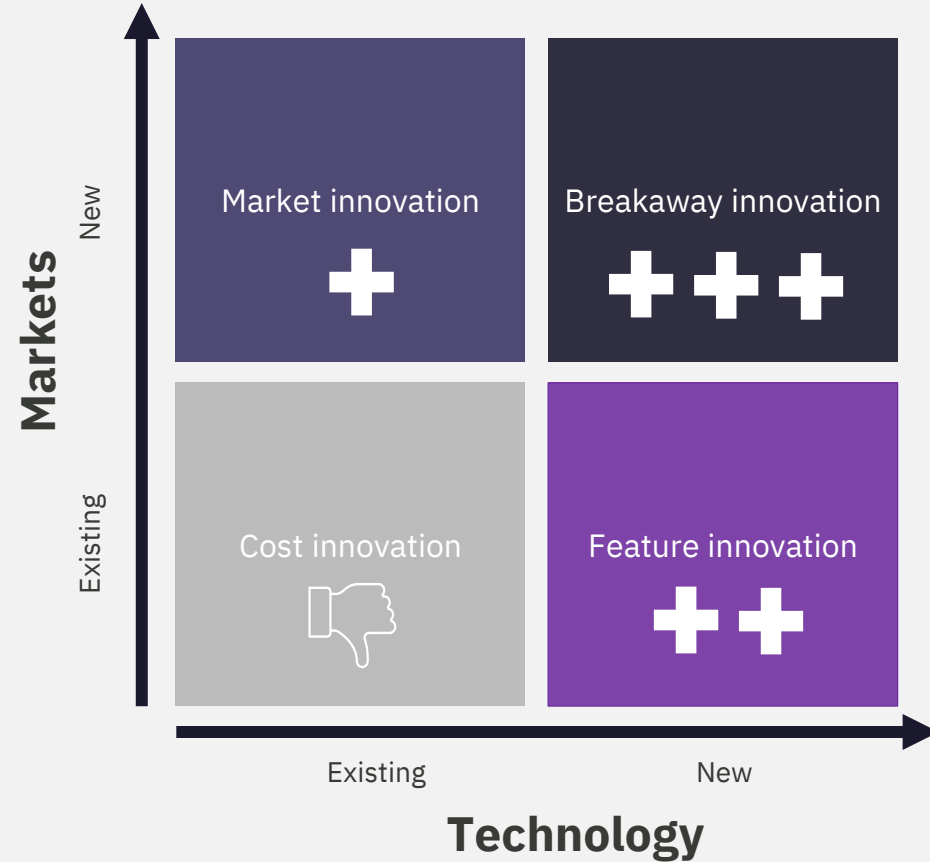
Technology readiness: Start-ups and scale-ups in TRL 3-9 phase, but primary focus is TRL 4-7



A-team: tier-1 and diverse teams

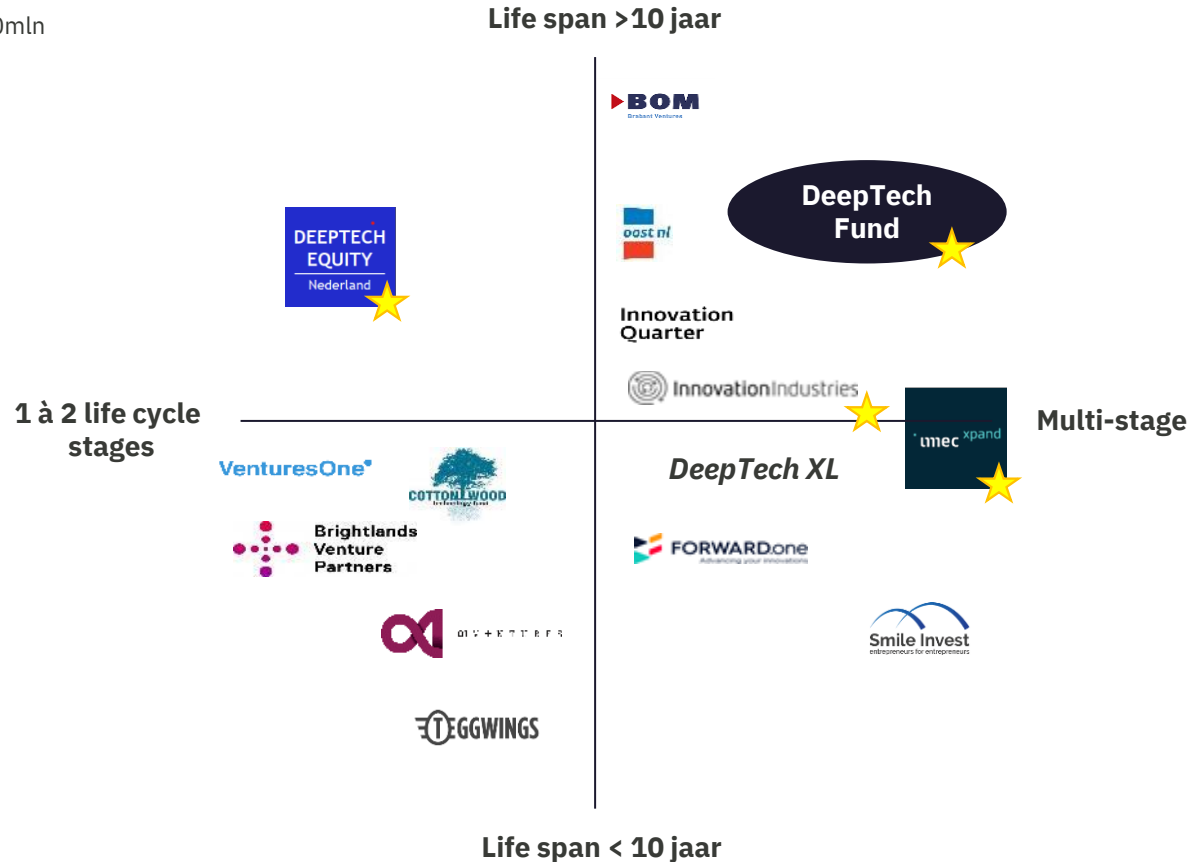
Our scope

- Breakaway innovations = high risk
- Complex technology
- Multidisciplinary competencies
- New value chains
- IP driven
- Capital intensive
- Require long time-to-market
- Obsolete regulation
- Key Enabling Technologies



Deep Tech fund lanschape in NL

★ Fundsize > €200mln



**We are Invest-NL, impact
investors, and we make
tomorrow possible.
Pleased to meet you!**

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